

John R. Oliver

CPA – MBA – Six Sigma

Financial & Operating Solutions

John has held Chief Financial Officer and General Management Positions in Fortune 500 Corporations, the Big-4, and Middle Market Companies. He has broad experience in managing startups – difficult operating & financial environments in the United States and Europe.



Areas of Expertise

<ul style="list-style-type: none">• Interim Management• Acquisition & Merger Support• Business Plan Development• PPM Development	<ul style="list-style-type: none">• Profit Improvement• Manufacturing & Distribution Optimization• Budgeting & Forecasting	<ul style="list-style-type: none">• Financial Advisory• SEC Reporting & Compliance• Strategic Planning• Investor Relations• Lender Support	<ul style="list-style-type: none">• Cash Management• Startup Management• Crisis & Turnaround Management• Refinancing, equity and debt financing
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- Management of day to day operations including accounting, financial reporting, manufacturing & distribution operations, budgeting and planning, tax, treasury, and asset & risk management.
- Supervision of the preparation, review and analysis of all financial reports for management, lenders and financial partners including profit and loss statements, cash flow statements, and asset valuations.
- Strategic planning for company operating areas, including complex analysis, tax structuring and compliance.
- Due diligence for proposed transactions, including acquisitions, dispositions and financing; and arranging, negotiating, and managing closing.
- Development and implementation of business plans, forecasts and budgets.
- Private placement memorandum development, SEC Form D filing and capital raising support. Ensuring that organizations are appropriately capitalized and that business activities create maximum value for its investors
- Preparation of SEC Reports (10Q, 10K, 8K, 14A, S3...), including registration filings. Experience with initial public offerings; and with resolving compliance disputes, investigations and de-listings.
- Investor relations, including developing institutional stockholder, investment banker and research analyst relationships and presenting at investor conferences. John has served as Corporate Secretary for three companies.

Professional Profile

Oliver Wyman – Senior Advisor

Pacer International – Managing Director Europe

SkyCaddie – Chief Financial Officer

Microtek Medical (NASDAQ) – SVP/Corporate Controller

Action Products International (NASDAQ) – Chief Financial Officer

United Parcel Service (NYSE) – Director/Principal

Ernst & Young LLP – Senior Manager

The Brinks Corporation (NYSE) – Group Controller

KK&R – Accounting

Professional Credentials

University of Southern California – The Marshall School of Business, Master of Business Administration

Connecticut State University – Bachelor of Science, Accounting

CPA-Certified Public Accountant – California (Active Status)